



Office Use Account # _____

Today's Date _____

PATIENT REGISTRATION

PATIENT INFORMATION

Patient Name: _____ Age: _____ DOB: _____ SSN: _____

Gender: F M Marital Status: Single Married Other If Married, Spouse Name: _____

Address: _____ City: _____

State: _____ Zip: _____ Phone: _____ Can we text? Y N

Email: _____

Employer/School: _____ Occupation/Grade: _____

If minor, names of parents/guardians: _____

Billing Address: Same as Above Other: _____

Emergency Contact Name: _____ Emergency Contact Phone: _____

Approx. Date of Last Exam: _____ Reason for Visit: _____

INSURANCE INFORMATION

Vision Insurance: _____

Name of Insured: _____

Relationship to Patient: _____

Insured's DOB: _____

Member ID/SSN: _____

Group#: _____

Medical Insurance: _____

Name of Insured: _____

Relationship to Patient: _____

Insured's DOB: _____

Member ID/SSN: _____

Group#: _____

EYE HEALTH HISTORY

Do you wear glasses? Y N If yes, how old is your current pair? _____

Types of lenses worn: Distance Readers Bifocal Trifocal Progressives

Do you wear contacts? Y N If yes, Brand? _____

Types of lenses worn: Rigid Soft Extended Wear Other _____

Do you now or have you ever had (select all that apply):

- | | | |
|---|---|--|
| <input type="checkbox"/> Eye Injury | <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Strabismus (eye turn) |
| <input type="checkbox"/> Eye Surgery or LASIK | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Vision Therapy |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Lazy Eye (amblyopia) | <input type="checkbox"/> Keratoconus |
| <input type="checkbox"/> Other _____ | | |

Are you or have you experienced (select all that apply):

- | | | |
|--|---|---|
| <input type="checkbox"/> Double Vision | <input type="checkbox"/> Red Eye | <input type="checkbox"/> Blurry Vision |
| <input type="checkbox"/> Eye Infection | <input type="checkbox"/> Flashes/Floaters | <input type="checkbox"/> Distorted Vision/Halos |
| <input type="checkbox"/> Eye Strain | <input type="checkbox"/> Headaches | <input type="checkbox"/> Mucous Discharge |
| <input type="checkbox"/> Tearing | <input type="checkbox"/> Glare | <input type="checkbox"/> Dry Eye |
| <input type="checkbox"/> Burning | <input type="checkbox"/> Loss of Vision | <input type="checkbox"/> Itching |
| <input type="checkbox"/> Other _____ | | |



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MEDICAL HEALTH HISTORY

Primary Care Physician: _____ Date of last exam: _____

Medication Allergies? Y N If yes, list: _____

Non-medication Allergies? Y N If yes, list: _____

List all medications you take and dosage (prescription, over the counter, and home remedies): _____

List all eye and general surgeries/procedures/injuries: _____

Does your family have a history of:

	Y	N	Relation to You		Y	N	Relation to You
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	_____	Cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	_____	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	_____	Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Detachment	<input type="checkbox"/>	<input type="checkbox"/>	_____	Lupus	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____	Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	_____	Other _____			

Does you currently have problems in any of the following areas:

	Y	N		Y	N		Y	N
Cardiovascular			Eyes			Genitourinary		
High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	Amblyopia (lazy eye)	<input type="checkbox"/>	<input type="checkbox"/>	Bladder Disorder	<input type="checkbox"/>	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	Cataract	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disorder	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Color Blind	<input type="checkbox"/>	<input type="checkbox"/>	STD	<input type="checkbox"/>	<input type="checkbox"/>
Constitutional			Diabetic Retinopathy	<input type="checkbox"/>	<input type="checkbox"/>	Hematologic/Lymphatic		
Fever	<input type="checkbox"/>	<input type="checkbox"/>	Dry Eyes	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>
Ear, Nose, Mouth, Throat			Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	Leukemia	<input type="checkbox"/>	<input type="checkbox"/>
Ear Problems	<input type="checkbox"/>	<input type="checkbox"/>	Keratoconus	<input type="checkbox"/>	<input type="checkbox"/>	Lymphoma	<input type="checkbox"/>	<input type="checkbox"/>
Sinus Congestion	<input type="checkbox"/>	<input type="checkbox"/>	Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	Integumentary		
Chronic Cough	<input type="checkbox"/>	<input type="checkbox"/>	Retinal Tear/Detach	<input type="checkbox"/>	<input type="checkbox"/>	Easy Bruising	<input type="checkbox"/>	<input type="checkbox"/>
Endocrine			Strabismus (eye turn)	<input type="checkbox"/>	<input type="checkbox"/>	Skin Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Gastrointestinal			Immunologic		
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	Diarrhea/Constipation	<input type="checkbox"/>	<input type="checkbox"/>	Allergies	<input type="checkbox"/>	<input type="checkbox"/>
			Nausea	<input type="checkbox"/>	<input type="checkbox"/>	Lupus	<input type="checkbox"/>	<input type="checkbox"/>
Other _____								

SOCIAL HISTORY

Do you use tobacco? Yes Former Never Do you drink alcohol? Yes Occasionally No

Do you drive? Yes No If yes, do you have visual difficulty while driving? Yes No

On average, how many hours per day are you in front of a screen? _____



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CONSENT TO TREAT

Please be advised that if you are being seen today for a Routine Eye Exam that based upon any findings, the Doctor may find it necessary to bill your exam medically as well as order additional tests. You will be notified during the course of the exam if medical billing is necessary. Exams billed medically are not covered under your Routine Eye Exam benefits or Vision Insurance Plan. If a medical issue exists, your exam will be billed medically through your Medical Insurance Carrier and you are subjected to their specific co-pays, deductibles, and co-insurance which will be due at the time of service. In the event you want a routine examination for your eyeglasses or contact lens prescription, you understand it is your responsibility to immediately inform the Doctor so that they can refer you to the appropriate Specialist for any medical concerns.

_____ Initials

FINANCIAL ACKNOWLEDGMENT

I hereby authorize the practice to release information to any of my insurance companies when necessary to complete my claim. I understand that I am financially responsible for items not covered by my insurance such as co-payments, deductibles, denied items, and non-covered services. Except for items filed to insurance, payment is required at the time services are provided unless other arrangements have been made in advance. I authorize the practice to deposit checks received on my account made out to me for services rendered. I agree that if my employer, insurance carrier or plan sponsor denies payment to all or any portion of my claim, I will be financially responsible for all outstanding charges. Authorization obtained at the time of service does not guarantee payment and any denied services will be balanced and billed to the patient.

Patients with insurance must present their information to us prior to any service(s)/purchase(s). We will not bill the insurance after the service(s)/product(s) are already performed, therefore there will be no refund! You may send the receipt to your insurance company and try to get reimbursed yourself. In the case that a return is needed, there will only be store credit. No monetary refund will be given.

_____ Initials

HIPAA COMPLIANCE AND RELEASE OF INFORMATION

This practice is committed to protecting your personal medical information. The creation of a record detailing the care and services you receive helps this office to provide you with quality health care and complies with this office’s medical release retention requirements. This notice applies to the medical records maintained by this office and it specifically details the ways in which your medical information may be used and disclosed to third parties. This notice also details your individual rights regarding your medical records.

This office may use and/or disclose your medical information consistent with valid consent granted by you for the purpose of:

- a. Treatment:** In order to provide you with the healthcare you require, this office will provide your medical information to those healthcare professional.
- b. Payment:** In order to get paid for services provided, this office will provide your medical information, directly or through a billing service, to appropriate third party payers, pursuant to their billing and payment requirements.
- c. Healthcare Operations:** In order to gain an overall view of various elements of this office’s operations, individual medical information may be collected, compiled, and disseminated.

Access to the practice’s complete Notice of Privacy Practices is available on our website or in person at the practice.

_____ Initials



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RELEASE OF HEALTH INFORMATION AUTHORIZATION

I grant permission to the practice to release my private health information to the persons listed below. I understand my information will not be released without my written consent.

Name	Relationship	Phone Number

COMMUNICATION AUTHORIZATION

I agree to receive messages from the practice in the forms I have indicated below for appointments and practice updates. I understand that I will be responsible for any fees that my mobile carrier(s) charges for receiving such messages, and I may withdraw my consent to receive messages from the practice at any time by notifying the practice in writing. **Note:** Your email, phone, and other information is protected – we will never share it.

I would like to receive messages via: Email Text Messages Phone Calls _____ *Initials*

FRAME WAIVER

The practice pledges to take the utmost care in handling your frame. I understand that my frame may break during repairs, adjustments, or the insertion of new lenses. I will not hold the practice responsible in the event of a breakage that is outside of the warranty period. _____ *Initials*

AUTHORIZATION FOR USE & DISCLOSURE OF PATIENT PHOTOGRAPHIC/VIDEO IMAGES

- I authorize the use and disclosure of my name, photographic/video images, and/or testimonial for marketing purposes.
- I **DO NOT** authorize the use and disclosure of my name, photographic/video images, and/or testimonial for marketing purposes.

I understand that information be disclosed pursuant to this authorization may be subject to redisclose and may no longer be protected by HIPAA privacy regulations.

Purpose: The photographic/video images, and/or testimonial will be used for: _____

Revocability: I understand that I may revoke this authorization at any time, but such revocation must be in writing and received by the practice via registered mail. Revocation affects disclosure moving forward and is not retroactive. This authorization expires 99 years from date signed.

No Treatment Conditions: I understand that the practice cannot condition treatment on whether or not I sign this authorization.

I wish to receive a copy of this form. _____ *Initials*

CONSENT OF ACKNOWLEDGMENTS

I have read the above authorizations as the patient, the patient authorized representative, or general agent for the purpose of signing this document, hereby accept its terms.

Patient Name Printed: _____ Date Signed: _____

Patient/Guardian Signature: _____